SenFin SECURITIES
Associate Company of SENKADAGALA FINANCE PLC

MORNING SUMMARY

"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Thursday, June 18, 2026

Equity Update

17-Jun

		Chg	Chg%	
ASPI	▲	8.62	0.04%	22,386
S&P SL 20 Index	▼	-10.6	-0.17%	6,211
Total Turnover (LKR)	▼			2,557,424,855
Market Capitalization (LKR)	▼			8,117,814,163,359
PER (x)				11.8
PBV (x)				1.4
DY (%)				2.9

Source: CSE

Global Indices

17-Jun

Developed Markets		
Dow Jones	▲	52,169
Euro Stoxx 50	▲	6,300
FTSE 100	▲	10,509
Nikkei 225	▲	69,902
Hang Seng	▼	24,312
Frontier Markets		
VN index	▼	1,806
KSE-100	▲	180,637
DSEX	▲	5,622

Source: Bloomberg

Exchange Rates

17-Jun

(LKR per unit)		TT Buying	TT Selling
USD	$	330.0	339.9
GBP	£	441.9	457.6
EUR	€	381.7	396.0
JPY	¥	2.1	2.1
CNY		48.3	50.9
INR	₹	3.5	3.7

Source: CBSL

Commodities

17-Jun

Type		
Gold (USD/t.oz)	▲	4,377
Gold (LKR/t.oz)	▲	1,452,340
Brent Crude Oil (USD/Bbl)	▲	80
Copper (USD/Lbs)	▼	655
Cotton (USD/Lbs)	▲	80
Aluminium (USD/MT)		3,389
Palm Oil 3M forward (MYR/I	▲	4,574

Source: Bloomberg, CBSL

Policy Rates	OPR: 8.75%	SRR: 2.00%

Economic Indicators	Real GDP Growth:	NCPI YoY Change:	CCPI YoY Change:
	2026 Q1 = 5.1%	April 2026 = 4.70%	May 2026= 5.50%

Source: CBSL

SenFin SECURITIES
Associate Company of SEYMADAGALA FINANCE PLC

DIVIDEND ANNOUNCEMENTS

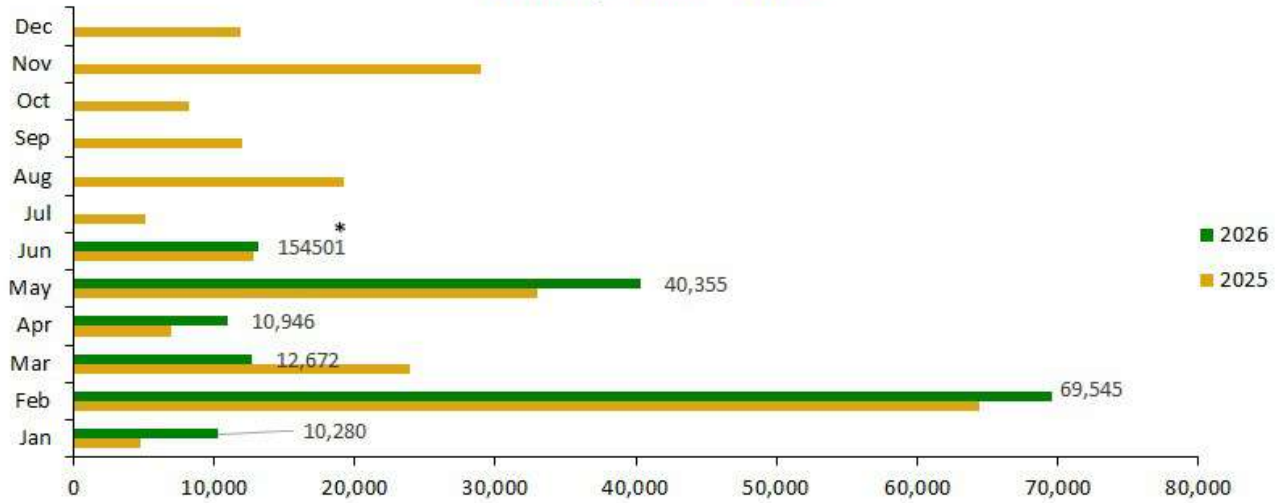
Cash Dividends

Scan here for contacts & disclaimer

Thursday, June 18, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
BEW(N)	LKR 67.5	First	25-Jun	26-Jun	15-Jul
BALA(N)	LKR 0.50	Final	25-Jun	26-Jun	15-Jul
MAL(N)	LKR 0.12	First and Final	26-Jun	30-Jun	16-Jul
AEL(N)	LKR 1.00	Final	26-Jun	30-Jun	16-Jul
SUN(N)	LKR 0.60	Final	26-Jun	30-Jun	16-Jul
WATA(N)	LKR 0.80	Final	26-Jun	30-Jun	16-Jul
HHL(N)	LKR 0.75	Final	26-Jun	30-Jun	1-Jul
ELPL(N)	LKR 7.00	First and Final	30-Jun	1-Jul	17-Jul
CIND(N)	LKR 6.00	Final	30-Jun	1-Jul	17-Jul
CFIN(N)	LKR 3.75	Final	1-Jul	2-Jul	7-Jul
CWM(N)	LKR 1.60	First and Final	1-Jul	2-Jul	20-Jul
JETS(N)	LKR 0.50	Final	1-Jul	2-Jul	20-Jul
TILE(N)	LKR 0.20	Final	1-Jul	2-Jul	20-Jul
UML(N)	LKR 0.40	Final	1-Jul	2-Jul	20-Jul
LHL(N)	LKR 3.00	Final	1-Jul	2-Jul	20-Jul
CDB(N,X)	LKR 1.00	Final	1-Jul	2-Jul	20-Jul
LFIN(N)	LKR 5.95	Final	1-Jul	2-Jul	20-Jul
RIL(N)	LKR 1.00	First and Final	1-Jul	2-Jul	20-Jul
SPEN(N)	LKR 4.00	First and Final	1-Jul	2-Jul	20-Jul
PKME(N)	LKR 2.6	Final	1-Jul	2-Jul	20-Jul
RCL(N)	LKR 1.00	Final	1-Jul	2-Jul	20-Jul
AHUN(N)	LKR 0.28	First and Final	1-Jul	2-Jul	20-Jul
AGAL(N)	LKR 0.75	Final	1-Jul	2-Jul	20-Jul
CHMX(N)	LKR 2.50	Final	1-Jul	2-Jul	20-Jul
CIC (N,X)	LKR 0.50	Final	1-Jul	2-Jul	20-Jul
PARQ(N)	LKR 0.40	Final	1-Jul	2-Jul	20-Jul
CERA(N)	LKR 6.40	Final	1-Jul	2-Jul	20-Jul
LIOC(N)	LKR 5.00	First and final	10-Jul	13-Jul	30-Aug
GLAS(N)	LKR 2.98	First and final	27-Jul	28-Jul	14-Aug
SFCL(N)	LKR 2.80	Final	30-Jul	31-Jul	3-Aug
ASHO(N)	LKR 30.00	First and final	17-Aug	18-Aug	7-Sep
LIOC(N)	LKR 5.00	First and final		DATES TO BE NOTIFIED	
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 156,917 Mn as dividends from January - June* 2026



**Until June 17, 2026*